

October 25, 2017

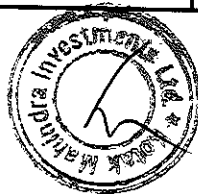
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Dear Sir,

Sub: Disclosure pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015

With reference to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the details as under:

Credit Rating and Change in Credit Rating (if any)	For Credit Rating on the various instruments and changes, if any, made during the half year ended September 30, 2017 refer Note A
Debt – Equity Ratio	5.99
i. Previous due date for the payment of interest / repayment of principal of non-convertible debt securities; and ii. whether the same has been paid or not	Note B
i. next due date for the payment of interest / principal; along with ii. the amount of interest payable and the redemption amount :	Note C
Outstanding Redeemable Preference Shares (quantity and Value)	NIL
Capital Redemption Reserve / Debenture Redemption Reserve	Rs. 1003.85 lakhs / N.A. since the company is registered as NBFC with Reserve Bank of India
Net worth	Rs. 113,712 lakhs
Net Profit after Tax	Rs. 9,957.31 lakhs
Earnings Per Share	Rs. 192.67
Asset Cover Available for Secured Non-Convertible Debentures	The Debenture are secured by way of first, pari-passu, non-exclusive charge on Immovable property and Current Assets / Movable Properties, Investments & Book debts of the company with an asset cover ratio of minimum 1.00 times and having a value which is sufficient for the due repayment of the amount of debentures and interest thereon.



Kotak Mahindra Investments Ltd.

CIN U65900MH1988PLC047986
3rd Floor 12BKC, Plot C-12
G Block, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

T +91 22 62185000
F +91 22 62215400
www.kotak.com

Registered Office:
27BKC, C 27, G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051
India.

Note A: Credit Rating and Change in Credit Rating (if any):

Rating Agency	Instrument	Rating	Effective Date	Valid Upto
CRISIL	Long Term Non-Convertible Debentures aggregating Rs.32 billion	"CRISIL AAA/stable"	24-09-2015	till date
CRISIL	Long Term Rating for Bank Loan Facilities aggregating Rs.15 billion	"CRISIL AAA/stable"	03-08-2017	till date
CRISIL	Long Term Rating for Subordinate Debt Issue aggregating Rs.2 billion	"CRISIL AAA/stable"	21-03-2017	till date
ICRA	Long Term Rating for Subordinate Debt Issue aggregating Rs.2 billion	ICRA AAA/stable"	20-03-2017	till date
CRISIL	Short Term Debt Programme (including Commercial Paper) for Rs. 55.0 billion	"CRISIL A1+"	03-08-2017	till date
CRISIL	Short Term Debt Issue for Rs. 10.0 billion	"CRISIL A1+"	22-09-2017	till date
ICRA	Commercial Paper Programme for Rs. 55.0 billion	"ICRA A1+"	29-09-2017	till date

Note B:- Previous due date and status for payment of interest/ principal on Non-Convertible Debentures:

Sr. No.	Series	Previous due date for payment of Interest on Non-Convertible Debentures	Previous due date for payment of Principal on Non-Convertible Debentures	Status
1	KMIL/2015-16/001A	4-Apr-17	4-Apr-17	Paid
2	KMIL/2015-16/001B	10-Apr-17	10-Apr-17	Paid
3	KMIL/2015-16/001C	27-Apr-17	27-Apr-17	Paid
4	KMIL/2015-16/002	22-May-17	22-May-17	Paid
5	KMIL/2015-16/004	6-Jul-17	6-Jul-17	Paid
6	KMIL/2015-16/005	11-Aug-17	11-Aug-17	Paid
7	KMIL/2015-16/013	8-Sep-17	8-Sep-17	Paid
8	KMIL/2015-16/014	11-Sep-17	11-Sep-17	Paid
9	KMIL/2015-16/015	11-Sep-17	11-Sep-17	Paid
10	KMIL/2015-16/016	11-Sep-17	11-Sep-17	Paid
11	KMIL/2015-16/017	18-Apr-17	18-Apr-17	Paid
12	KMIL/2015-16/018	18-Apr-17	18-Apr-17	Paid
13	KMIL/2015-16/020	3-May-17	3-May-17	Paid
14	KMIL/2016-17/001	11-May-17	11-May-18	Paid
15	KMIL/2016-17/004	31-May-17	31-Oct-17	Paid
16	KMIL/2016-17/008	19-Jun-17	15-Jun-18	Paid
17	KMIL/2016-17/011	28-Jul-17	28-Jul-17	Paid
18	KMIL/2016-17/014	28-Jul-17	24-Jan-18	Paid
19	KMIL/2016-17/028	21-Jun-17	21-Jun-18	Paid
20	KMIL/2016-17/029	18-Sep-17	18-Sep-18	Paid
21	KMIL/2014-15/019	N.A*	18-Apr-17	Paid



22	KMIL/2014-15/020	N.A*	4-Apr-17	Paid
23	KMIL/2015-16/024	N.A*	30-May-17	Paid
24	KMIL/2016-17/002	N.A*	31-Jul-17	Paid
25	KMIL/2016-17/003	N.A*	31-Jul-17	Paid
26	KMIL/2016-17/013	N.A*	8-Sep-17	Paid

(*) Represents Deep Discount Debentures issued at Discount and maturity at Face Value.
 (**) Represents Debentures whose principal was not due for payment during the year.

Note C:- Next due date and amount for payment of interest / principal on Non-Convertible Debentures:

Sr. No.	Series	Next due date for payment of Interest on Non-Convertible Debentures	Next due date for payment of Principal on Non-Convertible Debentures	Amount of Interest Payable(in lakhs)	Redemption Amount (in lakhs)
1	KMIL/2014-15/004	N.A*	3-Oct-17	N.A*	2,600.00
2	KMIL/2014-15/006	N.A*	17-Oct-17	N.A*	930.00
3	KMIL/2016-17/004	31-May-17	31-Oct-17	43.20	500.00
4	KMIL/2016-17/018	N.A*	6-Dec-17	N.A*	540.00
5	KMIL/2016-17/005	12-Dec-17	12-Dec-17	648.12	7,500.00
6	KMIL/2016-17/006	12-Dec-17	12-Dec-17	216.04	2,500.00
7	KMIL/2016-17/007	12-Dec-17	12-Dec-17	86.41	1,000.00
8	KMIL/2016-17/014	28-Jul-17	24-Jan-18	208.03	2,500.00
9	KMIL/2016-17/016	N.A*	9-Feb-18	N.A*	7,500.00
10	KMIL/2016-17/021	N.A*	16-Feb-18	N.A*	3,500.00
11	KMIL/2016-17/015	15-Mar-18	15-Mar-18	604.27	7,500.00
12	KMIL/2016-17/001	11-May-17	11-May-18	215.75	2,500.00
13	KMIL/2016-17/008	19-Jun-17	15-Jun-18	438.89	5,000.00
14	KMIL/2016-17/009	20-Jun-18	20-Jun-18	1,093.32	6,000.00
15	KMIL/2016-17/010	20-Jun-18	20-Jun-18	728.88	4,000.00
16	KMIL/2016-17/028	21-Jun-17	21-Jun-18	341.57	10,000.00
17	KMIL/2016-17/020	N.A*	27-Jul-18	N.A*	11,400.00
18	KMIL/2016-17/017	N.A*	9-Aug-18	N.A*	7,500.00
19	KMIL/2015-16/006	16-Aug-18	16-Aug-18	820.75	2,900.00
20	KMIL/2016-17/029	18-Sep-17	18-Sep-18	459.60	10,000.00
21	KMIL/2016-17/019	N.A*	9-Nov-18	N.A*	11,700.00
22	KMIL/2016-17/033	15-Feb-18	15-Feb-19	352.09	5,000.00
23	KMIL/2016-17/032	22-Feb-18	22-Feb-19	1,082.94	15,000.00
24	KMIL/2017-18/003	28-Feb-18	28-Feb-19	291.53	5,000.00
25	KMIL/2017-18/001	6-Apr-18	5-Apr-19	316.00	4,000.00
26	KMIL/2017-18/002	N.A*	22-May-19	N.A*	5,000.00
27	KMIL/2016-17/030	N.A*	5-Aug-20	N.A*	1,290.00
28	KMIL/2016-17/012	N.A*	7-Jun-21	N.A*	910.00
29	KMIL/2015-16/023	31-Dec-17	31-Dec-25	450.00	5,000.00
30	KMIL/2016-17/022	20-Dec-17	18-Dec-26	66.80	800.00

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31	KMIL/2016-17/023	20-Dec-17	18-Dec-26	16.70	200.00
32	KMIL/2016-17/024	20-Dec-17	18-Dec-26	41.75	500.00
33	KMIL/2016-17/025	20-Dec-17	18-Dec-26	25.05	300.00
34	KMIL/2016-17/026	20-Dec-17	18-Dec-26	16.70	200.00
35	KMIL/2016-17/027	20-Dec-17	18-Dec-26	250.50	3,000.00
36	KMIL/2016-17/031	24-Mar-18	24-Mar-27	855.00	10,000.00

(*) Represents Deep Discount Debentures issued at Discount and maturity at Face Value.

For Kotak Mahindra Investments Ltd.


Jignesh Dave
 Compliance Officer



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ATSL/CO/17-18/5245

25th October 2017

The Compliance Officer
Kotak Mahindra Investments Limited
3rd Floor, 12 Bandra Kurla Complex,
Plot C - 12, G Block, Mumbai - 400051

Kind Attn: Mr. Jignesh Dave

Dear Sir,

Re.: Debenture Trustee for various non-convertible debentures issued by Kotak Mahindra Investment Limited (the Company) - Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 - September 2017.

This has reference to the various privately placed secured redeemable non-convertible debentures issued by the Company and listed on the Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information on 25th October, 2017 from the Company (enclosed herewith) along with the relevant/necessary supporting documents and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours sincerely,
For **Axis Trustee Services Limited**


Ankit Singhvi
Senior Manager



Encl: As Above

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, Ground Floor, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-6226 0054 / 6226 0050 Website: www.axistrustee.com

25th October, 2017

To,

Kotak Mahindra Investments Limited
3rd Floor, 12BKC, Plot C-12,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051

Dear Madam,

**Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements) -
Submission of Financial Results by the Company.**

We are acting in capacity of Debenture Trustee for various Non-Convertible Debentures issued by the Company.

With reference to above we are in receipt of letter dated October 25, 2017 for submission of Financial Results to the Stock Exchange.

Pursuant to Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), **"We hereby certify that we have taken a note of the contents of the reports submitted to us by the company for the half year ended September 30, 2017".**

Thanking You,

Yours Faithfully
For IDBI Trusteeship Services Limited.

V G Shah

Authorised Signatory

