





Compliance under Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015

Form A (for audit report with unmodified opinion)

1.	Name of the Company	Kotak Mahindra Investments Limited
2.	Annual financial statements for the year ended	31 st March 2017
3.	Type of Audit Observation	Un Modified
4.	Frequency of Observation	Not applicable
5.	To be signed by- 1. Paritosh Kashyap Managing Director and Chief Executive Officer 2. Pankaj Gupta Chief Financial Officer 3. V. C. Shah Partner Membership No. 10360 For V. C. Shah & Co Chartered Accountants Firm's Registration Number: 109818W 4. Padmini Khare Kaicker Audit Committee Chairman	   



KOTAK MAHINDRA INVESTMENTS LIMITED

Regd. Office : 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

CIN : U65900MH1988PLC047986

Website: www.kotak.com Telephone: 91 22 61660000

BALANCE SHEET AS AT 31ST MARCH 2017**EQUITY AND LIABILITIES****1. Shareholders' Funds**

- (a) Share Capital
- (b) Reserves and Surplus

2. Non-current Liabilities

- (a) Long-Term Borrowings
- (b) Other Long Term Liabilities
- (c) Long-Term Provisions

3. Current Liabilities

- (a) Short-Term Borrowings
- (b) Trade Payables
 - (A) total outstanding dues of micro enterprises and small enterprises
 - (B) total outstanding dues of creditors other than micro enterprises and small enterprises
- (c) Other Current Liabilities
- (d) Short-Term Provisions

TOTAL**ASSETS****1. Non-Current Assets**

- (a) Property Plant and Equipment
- (b) Intangible Assets
- (c) Non-Current Investments
- (d) Deferred Tax Assets (net)
- (e) Long-Term Loans and Advances
- (f) Other non-current assets

2. Current Assets

- (a) Current Investments
- (b) Trade Receivables
- (c) Cash and Bank Balances
- (d) Short-Term Loans and Advances
- (e) Other current assets

TOTAL

Amount (Rs. in Lakhs)

As at 31st March 2017 (Audited)	As at 31st March 2016 (Audited)
516.80	516.80
1,03,237.89	83,595.00
1,21,753.38	53,650.93
1,272.37	1,271.22
1,042.04	668.05
4,28,792.99	2,82,109.87
-	-
356.73	300.34
1,15,503.76	1,12,102.08
2,972.43	2,455.59
7,75,448.39	5,36,669.88
141.30	154.80
6.60	14.34
22,901.66	29,345.62
1,014.19	718.32
2,05,971.38	1,19,291.06
2,136.21	1,752.65
44,012.56	22,814.75
0.55	339.77
31,814.51	32,557.88
4,63,661.89	3,27,445.16
3,787.55	2,235.53
7,75,448.39	5,36,669.88

For Kotak Mahindra Investments Limited


 Paritosh Kashyap
 (Managing Director & CEO)

Place: Mumbai

Dated : 18th April, 2017



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STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED 31ST MARCH 2017

	Amount (Rs. in Lakhs)			
	Six months ended 31st March 2017 (Audited)	Six months ended 31st March 2016 (Audited)	Current year ended 31st March 2017 (Audited)	Previous year ended 31st March 2016 (Audited)
REVENUE				
Revenue from Operations	37,150.53	31,304.33	68,596.43	55,570.87
Other Income	3,292.21	2,379.37	7,573.39	4,800.28
TOTAL REVENUE	40,442.74	33,683.70	76,169.82	60,371.15
EXPENSES				
Employee Benefits Expense	1,159.80	1,082.89	2,528.12	2,314.10
Interest and Finance Costs	22,150.76	18,013.94	41,404.62	32,406.92
Depreciation and Amortisation expense	39.08	43.57	84.36	83.99
Other Expenses	1,766.94	1,078.39	3,141.54	1,976.03
TOTAL EXPENSES	25,116.58	20,218.79	47,158.64	36,781.04
Profit before Tax	15,326.16	13,464.91	29,011.18	23,590.11
Tax Expense :				
Current Tax				
- Pertaining to profit for the current year	(5,166.62)	(4,743.50)	(9,738.87)	(8,509.81)
- Adjustment of tax relating to earlier periods	74.71	86.45	74.71	86.45
Deferred Tax	190.04	44.94	295.87	223.35
Profit for the Year	10,424.29	8,852.81	19,642.89	15,390.10
Earning per Share on Equity Shares of Rs.10 each				
-Basic and Diluted (in Rs.)	201.71	171.30	380.08	305.18

Place: Mumbai

Dated : 18th April, 2017

201.71

171.30

380.08

305.18



For Kotak Mahindra Investments Limited


 Paritosh Kashyap
 (Managing Director & CEO)

KOTAK MAHINDRA INVESTMENTS LIMITED

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CIN : U65900MH1988PLC047986

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Financial Results for the year ended March 31, 2017

Amount (Rs. in Lakhs)			
Sr.No.	Particulars	Current Year ended (31/03/2017) (Audited)	Previous Year ended (31/03/2016) (Audited)
1	Total Income from Operations	76,169.82	60,371.15
2	Net Profit for the year (before Tax, Exceptional and Extraordinary items)	29,011.18	23,590.11
3	Net Profit for the year before tax (after Exceptional and Extraordinary items)	29,011.18	23,590.11
4	Net Profit for the year after tax (after Exceptional and Extraordinary items)	19,642.89	15,390.10
5	Total Comprehensive Income for the year [Comprising Profit for the year (after tax) and Other Comprehensive Income (after tax)]	19,642.89	15,390.10
6	Paid up Equity Share Capital (Face Value ₹10 per share)	516.80	516.80
7	Reserves (excluding Revaluation Reserve)	1,03,237.89	83,595.00
8	Net Worth	1,03,754.69	84,111.81
9	Paid up Debt Capital / Outstanding Debt	6,59,858.57	4,42,021.09
10	Outstanding Redeemable Preference Shares	-	-
11	Debt Equity Ratio	6.36	5.26
12	Earnings per Share (of ₹10 each) (for continuing and discontinued operations) -		
	1. Basic	380.08	305.18
	2. Diluted	380.08	305.18
13	Capital Redemption Reserve	1,003.85	1,003.85
14	Debenture Redemption Reserve	-	-

Notes:

- 1) The above results were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on 18th April, 2017.
- 2) The above is an extract of the detailed format of annual financial results filed with BSE Limited under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the annual financial results are available on the websites of BSE Limited at www.bseindia.com and the Company at www.kotak.com
- 3) For the items referred in sub-clauses (a), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements), Regulations, 2015, the pertinent disclosures have been made to the BSE Limited and can be accessed on www.bseindia.com
- 4) Figures for the previous year have been regrouped wherever necessary to conform to current period / year presentation.



For and on behalf of the Board of Directors


Paritosh Kashyap
(Managing Director & CEO)Place: Mumbai
Date : 18th April, 2017