

Disclosures under Chapter V of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2016:

1.	Credit Rating and Change in Credit Rating (if any)	Note A
2.	Debt – Equity Ratio	5.46 :1
3.	i. Previous due date for the payment of interest / repayment of principal of non-convertible debt securities; and ii. whether the same has been paid or not	Note B
4.	i. next due date for the payment of interest / principal; along with ii. the amount of interest payable and the redemption amount :	Note C
5.	Outstanding Redeemable Preference Shares (quantity and Value)	NIL
6.	Capital Redemption Reserve / Debenture Redemption Reserve	Rs. 1003.85 lakhs / N.A. since the company is registered as NBFC with Reserve Bank of India
7.	Net worth	Rs. 93,330.40 lakhs
8.	Net Profit after Tax	Rs. 9,218.60 lakhs
9.	Earnings Per Share	Rs. 178.38
10.	Asset Cover Available for Secured Non-Convertible Debentures	The Debenture are secured by way of first, pari-passu, non-exclusive charge on Immovable property and Current Assets / Movable Properties, Investments & Book debts of the company with an asset cover ratio of minimum 1.00 times and having a value which is sufficient for the due repayment of the amount of debentures and interest thereon.

Note A : Credit Rating and Change in Credit Rating (if any) :

Rating Agency	Instrument	Rating	Effective Date	Valid Upto
CRISIL	Long Term Non-Convertible Debentures aggregating Rs.32 billion	“CRISIL AAA/stable”	24-09-2015	till date
CRISIL	Long Term Rating for Bank Loan Facilities aggregating Rs.10 billion	“CRISIL AAA/stable”	08-06-2015	till date
CRISIL	Long Term Rating for Subordinate Debt Issue aggregating Rs.1 billion	“CRISIL AAA/stable”	22-12-2015	till date
CRISIL	Short Term Debt Programme (including Commercial Paper) for Rs. 35.0 billion	“CRISIL A1+”	09-07-2015	till date
ICRA	Long Term Rating for Subordinate Debt Issue aggregating Rs.1 billion	ICRA AAA/stable”	22-12-2015	till date

Note B:- Previous due date and status for payment of interest/ principal on Non-Convertible Debentures :

Sr. No.	Series	Previous due date for payment of Interest on Non-Convertible Debentures	Previous due date for payment of Principal on Non-Convertible Debentures	Status
1	KMIL/2013-14/14	2-Jun-16	2-Jun-16	Paid
2	KMIL/2014-15/001	N.A*	2-Aug-16	Paid
3	KMIL/2014-15/002	N.A*	9-Aug-16	Paid
4	KMIL/2014-15/007	N.A*	27-Sep-16	Paid
5	KMIL/2014-15/008	29-Sep-16	N.A**	Paid
6	KMIL/2014-15/017	N.A*	27-Apr-16	Paid
7	KMIL/2014-15/022	23-Jun-16	23-Jun-16	Paid
8	KMIL/2015-16/003	N.A*	13-Jun-16	Paid
9	KMIL/2015-16/002	23-May-16	N.A**	Paid
10	KMIL/2015-16/005	16-Aug-16	N.A**	Paid
11	KMIL/2015-16/007	31-Aug-16	N.A**	Paid
12	KMIL/2015-16/008	31-Aug-16	N.A**	Paid
13	KMIL/2015-16/009	31-Aug-16	N.A**	Paid
14	KMIL/2015-16/010	31-Aug-16	N.A**	Paid
15	KMIL/2015-16/013	8-Sep-16	N.A**	Paid
16	KMIL/2015-16/014	12-Sep-16	N.A**	Paid
17	KMIL/2015-16/015	12-Sep-16	N.A**	Paid
18	KMIL/2015-16/016	12-Sep-16	N.A**	Paid
19	KMIL/2015-16/017	26-Sep-16	N.A**	Paid
20	KMIL/2015-16/018	26-Sep-16	N.A**	Paid
21	KMIL/2015-16/019	26-Sep-16	N.A**	Paid

(*) Represents Deep Discount Debentures issued at Discount and maturity at Face Value.

(**) Represents Debentures whose principal was not due for payment during the year.

Note C:- Next due date and amount for payment of interest / principal on Non-Convertible Debentures :

Sr. No.	Series	Next due date for payment of Interest on Non-Convertible Debentures	Next due date for payment of Principal on Non-Convertible Debentures	Amount of Interest Payable(in lakhs)	Redemption Amount (in lakhs)
1	KMIL/2013-14/03	25-Nov-16	25-Nov-16	261.07	2,500.00
2	KMIL/2013-14/04	25-Nov-16	25-Nov-16	261.07	2,500.00
3	KMIL/2013-14/06	2-Dec-16	2-Dec-16	104.43	1,000.00
4	KMIL/2013-14/07	2-Dec-16	2-Dec-16	156.64	1,500.00
5	KMIL/2013-14/08	2-Dec-16	2-Dec-16	261.07	2,500.00
6	KMIL/2013-14/10	17-Jan-17	17-Jan-17	410.87	4,000.00
7	KMIL/2013-14/11	17-Jan-17	17-Jan-17	410.87	4,000.00
8	KMIL/2013-14/13	23-Feb-17	23-Feb-17	201.93	600.00
9	KMIL/2014-15/004	N.A*	3-Oct-17	N.A*	2,600.00

10	KMIL/2014-15/005	N.A*	10-Oct-16	N.A*	1,200.00
11	KMIL/2014-15/006	N.A*	17-Oct-17	N.A*	930.00
12	KMIL/2014-15/012	N.A*	28-Oct-16	N.A*	960.00
13	KMIL/2014-15/013	N.A*	28-Oct-16	N.A*	2,390.00
14	KMIL/2014-15/014	10-Nov-16	10-Nov-16	59.22	300.00
15	KMIL/2014-15/019	N.A*	18-Apr-17	N.A*	3,250.00
16	KMIL/2014-15/020	N.A*	4-Apr-17	N.A*	600.00
17	KMIL/2014-15/023	20-Mar-17	20-Mar-17	556.10	3,000.00
18	KMIL/2014-15/24 - A/B/C	20-Mar-17	20-Mar-17	641.04	3,500.00
19	KMIL/2014-15/25 - A/B	20-Mar-17	20-Mar-17	274.73	1,500.00
20	KMIL/2015-16/001A	4-Apr-17	4-Apr-17	221.57	1,250.00
21	KMIL/2015-16/001B	10-Apr-17	10-Apr-17	250.42	1,400.00
22	KMIL/2015-16/001C	27-Apr-17	27-Apr-17	1,119.11	6,100.00
23	KMIL/2015-16/004	6-Jul-17	6-Jul-17	934.23	5,100.00
24	KMIL/2015-16/006	16-Aug-18	16-Aug-18	820.75	2,900.00
25	KMIL/2015-16/011	N.A*	28-Feb-17	N.A*	5,700.00
26	KMIL/2015-16/012	N.A*	7-Nov-16	N.A*	2,200.00
27	KMIL/2015-16/020	3-Nov-16	3-May-17	210.27	2,500.00
28	KMIL/2015-16/021	N.A*	9-Jan-17	N.A*	10,000.00
29	KMIL/2015-16/022	27-Jan-17	27-Jan-17	964.02	10,000.00
30	KMIL/2015-16/023	31-Dec-16	31-Dec-25	451.23	5,000.00
31	KMIL/2015-16/024	N.A*	30-May-17	N.A*	5,000.00
32	KMIL/2016-17/001	11-May-17	11-May-18	215.75	2,500.00
33	KMIL/2016-17/002	N.A*	31-Jul-17	N.A*	10,000.00
34	KMIL/2016-17/003	N.A*	31-Jul-17	N.A*	5,000.00
35	KMIL/2016-17/004	31-May-17	31-Oct-17	43.20	500.00
36	KMIL/2016-17/005	13-Dec-16	12-Dec-17	331.18	7,500.00
37	KMIL/2016-17/006	13-Dec-16	12-Dec-17	110.39	2,500.00
38	KMIL/2016-17/007	13-Dec-16	12-Dec-17	44.16	1,000.00
39	KMIL/2016-17/008	19-Jun-17	15-Jun-18	438.89	5,000.00
40	KMIL/2016-17/009	20-Dec-16	20-Jun-18	262.62	6,000.00
41	KMIL/2016-17/010	20-Dec-16	20-Jun-18	175.08	4,000.00
42	KMIL/2016-17/011	30-Jun-17	28-Jul-17	86.27	1,000.00
43	KMIL/2016-17/012	N.A*	7-Jun-21	N.A*	910.00
44	KMIL/2016-17/013	N.A*	8-Sep-17	N.A*	10,000.00
45	KMIL/2016-17/014	25-Jan-17	24-Jan-18	102.87	2,500.00
46	KMIL/2016-17/015	15-Mar-17	15-Mar-18	332.76	7,500.00
47	KMIL/2016-17/016	N.A*	9-Feb-18	N.A*	7,500.00
48	KMIL/2016-17/017	N.A*	9-Aug-18	N.A*	7,500.00
49	KMIL/2014-15/008	10-Oct-16	10-Oct-16	2.88	1,000.00
50	KMIL/2015-16/002	22-May-17	22-May-17	88.50	1,000.00
51	KMIL/2015-16/019	23-Dec-16	23-Dec-16	10.45	500.00
52	KMIL/2015-16/017	18-Apr-17	18-Apr-17	123.80	2,500.00
53	KMIL/2015-16/018	18-Apr-17	18-Apr-17	49.52	1,000.00
54	KMIL/2015-16/014	11-Sep-17	11-Sep-17	222.50	2,500.00
55	KMIL/2015-16/015	11-Sep-17	11-Sep-17	222.50	2,500.00
56	KMIL/2015-16/016	11-Sep-17	11-Sep-17	133.50	1,500.00
57	KMIL/2015-16/005	11-Aug-17	11-Aug-17	214.52	2,500.00
58	KMIL/2015-16/009	28-Feb-17	28-Feb-17	87.28	2,000.00
59	KMIL/2015-16/008	28-Feb-17	28-Feb-17	43.64	1,000.00
60	KMIL/2015-16/007	28-Feb-17	28-Feb-17	218.19	5,000.00
61	KMIL/2015-16/010	28-Feb-17	28-Feb-17	109.10	2,500.00
62	KMIL/2015-16/013	8-Sep-17	8-Sep-17	87.00	1,000.00

(*) Represents Deep Discount Debentures issued at Discount and maturity at Face Value.