

November 01, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Dear Sir,

Sub: Certificate from Debenture Trustee under Regulation 52(5) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015

With reference to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a certificate signed by Debenture Trustee that it has taken a note of the contents of Regulation 52(4).

Thanking You,

Yours faithfully,
For **Kotak Mahindra Investments Limited**


Jignesh Dave
Compliance Officer



Kotak Mahindra Investments Ltd.

CIN U55900MH1988PLC047986
3rd Floor, 12BKC, Plot C-12
G Block, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

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www.kotak.com

Registered Office:
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Bandra (E), Mumbai - 400 051
India.

December 13, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Dear Sir,

Sub: Disclosure pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015

With reference to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the details as under:

Credit Rating and Change in Credit Rating (if any)	For Credit Rating on the various instruments and changes, if any, made during the half year ended September 30, 2018 refer Note A
Debt – Equity Ratio	5.29
<ul style="list-style-type: none"> i. Previous due date for the payment of interest / repayment of principal of non-convertible debt securities; and ii. whether the same has been paid or not 	Note B
<ul style="list-style-type: none"> i. next due date for the payment of interest / principal; along with ii. the amount of interest payable and the redemption amount : 	Note C
Outstanding Redeemable Preference Shares (quantity and Value)	NIL
Capital Redemption Reserve / Debenture Redemption Reserve	Rs. 1003.85 lakhs / N.A. since the company is registered as NBFC with Reserve Bank of India
Net worth	Rs. 1,46,421 Lakhs
Net Profit after Tax	Rs. 9,054.38 Lakhs
Earnings Per Share	Rs. 161.04
Asset Cover Available for Secured Non-Convertible Debentures	The Debenture are secured by way of first, pari-passu, non-exclusive charge on Immovable property and Current Assets / Movable Properties, Investments & Book debts of the company with an asset cover ratio of minimum 1.00 times and having a value which is sufficient for the due repayment of the amount of debentures and interest thereon.




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Note A: Credit Rating and Change in Credit Rating (if any):

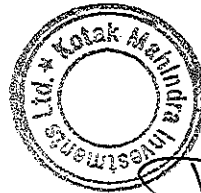
Rating Agency	Instrument	Rating	Effective Date	Valid Upto
CRISIL	Long Term Non-Convertible Debentures aggregating Rs.32 billion	"CRISIL AAA/stable"	05-10-2018	till date
CRISIL	Long Term Rating for Bank Loan Facilities aggregating Rs.15 billion	"CRISIL AAA/stable"	08-10-2018	till date
CRISIL	Long Term Rating for Subordinate Debt Issue aggregating Rs.2 billion	"CRISIL AAA/stable"	03-09-2018	till date
ICRA	Long Term Rating for Subordinate Debt Issue aggregating Rs.2 billion	ICRA AAA/stable"	05-10-2018	till date
CRISIL	Commercial Paper Programme for Rs. 55.0 billion	"CRISIL A1+"	05-10-2018	till date
ICRA	Commercial Paper Programme for Rs. 55.0 billion	" ICRA A1+"	05-10-2018	till date

Note B:- Previous due date and status for payment of interest/ principal on Non-Convertible Debentures:

Sr. No.	Series	Previous due date for payment of Interest on Non-Convertible Debentures	Previous due date for payment of Principal on Non-Convertible Debentures	Status
1	KMIL/2015-16/006	16-Aug-18	16-Aug-18	Paid
2	KMIL/2016-17/001	11-May-18	11-May-18	Paid
3	KMIL/2016-17/008	15-Jun-18	15-Jun-18	Paid
4	KMIL/2016-17/009	20-Jun-18	20-Jun-18	Paid
5	KMIL/2016-17/010	20-Jun-18	20-Jun-18	Paid
6	KMIL/2016-17/017	N.A*	09-Aug-18	Paid
7	KMIL/2016-17/020	N.A*	27-Jul-18	Paid
8	KMIL/2016-17/028	21-Jun-18	21-Jun-18	Paid
9	KMIL/2016-17/029	18-Sep-18	18-Sep-18	Paid
10	KMIL/2017-18/001	06-Apr-18	N.A**	Paid

(*) Represents Deep Discount Debentures issued at Discount and maturity at Face Value.

(**) Represents Debentures whose principal was not due for payment during the year.



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Note C:- Next due date and amount for payment of interest / principal on Non-Convertible Debentures:

Sr. No.	Series	Next due date for payment of interest on Non-Convertible Debentures	Next due date for payment of Principal on Non-Convertible Debentures	Amount of Interest Payable (in lakhs)	Redemption Amount (in lakhs)
1	KMIL/2016-17/019	N.A*	09-Nov-18	N.A*	11,700.00
2	KMIL/2016-17/033	15-Feb-19	15-Feb-19	399.11	5,000.00
3	KMIL/2016-17/032	22-Feb-19	22-Feb-19	1,197.80	15,000.00
4	KMIL/2017-18/003	22-Feb-19	28-Feb-19	388.36	5,000.00
5	KMIL/2017-18/001	06-Apr-18	05-Apr-19	316.00	4,000.00
6	KMIL/2017-18/002	N.A*	22-May-19	N.A*	5,000.00
7	KMIL/2017-18/009	20-Dec-18	30-Jul-19	161.87	2,100.00
8	KMIL/2017-18/010	20-Dec-18	30-Jul-19	77.08	1,000.00
9	KMIL/2017-18/004	31-Oct-18	31-Oct-19	379.50	5,000.00
10	KMIL/2017-18/005	31-Oct-18	31-Oct-19	379.50	5,000.00
11	KMIL/2017-18/006	31-Oct-18	31-Oct-19	189.75	2,500.00
12	KMIL/2017-18/007	31-Oct-18	31-Oct-19	113.85	1,500.00
13	KMIL/2017-18/008	31-Oct-18	31-Oct-19	1,044.92	15,000.00
14	KMIL/2017-18/011	29-Dec-18	29-Jan-20	1,598.32	20,000.00
15	KMIL/2016-17/030	N.A*	05-Aug-20	N.A*	1,290.00
16	KMIL/2016-17/012	N.A*	07-Jun-21	N.A*	910.00
17	KMIL/2015-16/023	31-Dec-18	31-Dec-25	448.77	5,000.00
18	KMIL/2016-17/022	20-Dec-18	18-Dec-26	66.80	800.00
19	KMIL/2016-17/023	20-Dec-18	18-Dec-26	16.70	200.00
20	KMIL/2016-17/024	20-Dec-18	18-Dec-26	41.75	500.00
21	KMIL/2016-17/025	20-Dec-18	18-Dec-26	25.05	300.00
22	KMIL/2016-17/026	20-Dec-18	18-Dec-26	16.70	200.00
23	KMIL/2016-17/027	20-Dec-18	18-Dec-26	250.50	3,000.00
24	KMIL/2016-17/031	24-Mar-19	24-Mar-27	855.00	10,000.00
25	KMIL/2018-19/001	N.A*	26-Jul-19	N.A*	22,000.00
26	KMIL/2018-19/002	N.A*	26-Jul-19	N.A*	15,000.00
27	KMIL/2018-19/003	N.A*	26-Jul-19	N.A*	2,740.00
28	KMIL/2018-19/004	N.A*	26-Jul-19	N.A*	2,500.00
29	KMIL/2018-19/005	N.A*	26-Jul-19	N.A*	2,750.00
30	KMIL/2018-19/006	N.A*	26-Jul-19	N.A*	500.00
31	KMIL/2018-19/007	N.A*	26-Jul-19	N.A*	8,220.00
32	KMIL/2018-19/008	N.A*	23-Jan-20	N.A*	7,500.00
33	KMIL/2018-19/009	N.A*	23-Jan-20	N.A*	200.00
34	KMIL/2018-19/010	N.A*	23-Jan-20	N.A*	7,500.00
Total Amount outstanding					1,88,910.00

(*) Represents Deep Discount Debentures issued at Discount and maturity at Face Value.

For Kotak Mahindra Investments Ltd.

Deepak Goel

Deepak Goel
Compliance Officer



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IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



To,

Kotak Mahindra Investments Limited
3rd Floor, 12BKC, Plot C-12,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051

Dear Sir/Madam,

Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements) -
Submission of Financial Results by the Company.

We are acting in capacity of Debenture Trustee for various Non-Convertible Debentures issued by the Company.

With reference to above we are in receipt of letter dated October 26, 2018 for submission of Quarterly Financial Results to the Stock Exchange.

Pursuant to Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), "We hereby certify that we have taken a note of the contents of the reports submitted to us by the company for the Quarter ended September 30, 2018".

Thanking You.

Yours Faithfully
For IDBI Trusteeship Services Limited,

Authorised Signatory

