

June 25, 2020

IDBI Trusteeship Services Limited
Asian Building, Ground Floor,
17, R, Kamani Marg, Ballard Estate,
Mumbai – 400 001

Dear Sir,

Sub: Disclosure pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015

With reference to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the details as under:

Credit Rating and Change in Credit Rating (if any)	For Credit Rating on the various instruments and changes, if any, made during the half year ended March 31, 2020 refer Note A
Debt – Equity Ratio	3.28
i. Previous due date for the payment of interest / repayment of principal of non-convertible debt securities; and ii. whether the same has been paid or not	Note B
i. next due date for the payment of interest / principal; along with ii. the amount of interest payable and the redemption amount :	Note C
Outstanding Redeemable Preference Shares (quantity and Value)	NIL
Capital Redemption Reserve / Debenture Redemption Reserve	Rs. 1003.85 lakhs / N.A. since the company is registered as NBFC with Reserve Bank of India
Net worth	Rs. 181,688.03 Lakhs
Net Profit after Tax	Rs 24,136.01 Lakhs
Earnings Per Share	Rs 429.27
Asset Cover Available for Secured Non-Convertible Debentures	The Debenture are secured by way of first, pari-passu, non-exclusive charge on Immovable property and Current Assets / Movable Properties, Investments & Book debts of the company with an asset cover ratio of minimum 1.00 times and having a value which is sufficient for the due repayment of the amount of debentures and interest thereon.

Kotak Mahindra investments Ltd.

CIN U65900MH1988PLC047986 T +91 022 62185320
 3rd Floor 12BKC, Plot C-12 F +91 022 62215400
 G Block, Bandra Kurla Complex www.kotak.com
 Bandra (East), Mumbai - 400 051

Registered Office:
 27BKC, C 27, G Block
 Bandra Kurla Complex
 Bandra (E), Mumbai - 400 051
 India,

Note A: Credit Rating and Change in Credit Rating (if any):

Rating Agency	Instrument	Rating	Effective Date
CRISIL	Long Term Non-Convertible Debentures aggregating Rs.65.012 billion	"CRISIL AAA/stable"	28-02-2020
CRISIL	Long Term Rating for Bank Loan Facilities aggregating Rs.15 billion	"CRISIL AAA/stable"	03-02-2020
CRISIL	Long Term Rating for Subordinate Debt Issue aggregating Rs.2 billion	"CRISIL AAA/stable"	28-02-2019
CRISIL	Long Term Rating for Principal Protected Market Linked Debt Issue aggregating Rs.5 billion	"CRISIL PP - MLD AAAR / Stable"	28-02-2020
ICRA	Long Term Rating for Subordinate Debt Issue aggregating Rs.2 billion	ICRA AAA/stable"	23-09-2019
CRISIL	Commercial Paper Programme for Rs. 70 billion	"CRISIL A1+"	28-02-2020
ICRA	Commercial Paper Programme for Rs. 70 billion	" ICRA A1+"	28-02-2020
Ind-Ra	Commercial Paper Programme for Rs. 80 billion	"IND A1+"	30-03-2020

Note B:- Previous due date and status for payment of interest/ principal on Non-Convertible Debentures:

Sr. No.	Scrip Code	ISIN	Previous due date for payment of Interest on Non-Convertible Debentures	Previous due date for payment of Principal on Non-Convertible Debentures	Status
1	957120	INE975F07FW4	31-Oct-19	31-Oct-19	Paid
2	957308	INE975F07FY0	29-Jan-20	29-Jan-20	Paid
3	958088	INE975F07GA8	N.A**	23-Jan-20	Paid
4	958405	INE975F07GG5	27-Feb-20	27-Feb-20	Paid
5	958785	INE975F07G11	N.A**	11-Mar-20	Paid
6	958366	INE975F07GE0	05-Nov-19	N.A*	Paid
7	958653	INE975F07GJ9	18-Mar-20	N.A*	Paid
8	953176	INE975F08CR9	31-Dec-19	N.A*	Paid
9	955462	INE975F08CS7	20-Dec-19	N.A*	Paid
10	956048	INE975F08CT5	24-Mar-20	N.A*	Paid

(*) Represents Debentures whose interest was not due for payment during the period.

(**) Represents Debentures whose principal was not due for payment during the period.

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Note C:- Next due date and amount for payment of interest / principal on Non-Convertible Debentures:

Sr. No.	Scrip Code	ISIN	Next due date for payment of Interest on Non-Convertible Debentures	Next due date for payment of Principal on Non-Convertible Debentures	Amount of Interest Payable(in lakhs)	Redemption Amount (in lakhs)
1	954300	INE975F07FE2	NA*	07-Jun-21	-	910.00
2	956031	INE975F07FQ6	NA*	05-Aug-20	-	22,290.00
3	958324	INE975F07GB6	NA*	15-Sep-21	-	6,410.00
4	958359	INE975F07GC4	NA*	05-May-20	-	31,580.00
5	958372	INE975F07GD2	NA*	25-Jun-20	-	2,890.00
6	958366	INE975F07GE0	15-Apr-20	15-Apr-20	207.74	5,000.00
7	958407	INE975F07GF7	NA*	06-Apr-22	-	8,030.00
8	958441	INE975F07GH3	NA*	23-Jul-20	-	54944.784**
9	958653	INE975F07GJ9	18-Mar-21	18-Mar-21	2,088.43	21,000.00
10	958697	INE975F07GK7	NA*	29-Jan-21	-	5,880.00
11	958716	INE975F07GL5	NA*	12-May-21	-	9,500.00
12	958769	INE975F07GM3	26-Apr-21	26-Apr-21	Coupon linked to Underlying / Reference Index	9,170.00
13	958778	INE975F07GN1	03-May-20	29-Apr-21	851.08	10,000.00
14	958781	INE975F07GO9	13-Aug-20	13-Aug-20	Coupon linked to Underlying / Reference Index	2,500.00
15	958782	INE975F07GP6	10-May-20	27-Nov-20	211.55	2,500.00
16	958780	INE975F07GQ4	29-Jul-20	29-Jul-21	3,003.52	34,800.00
17	958791	INE975F07GR2		28-Oct-21	-	15,500.00
18	958804	INE975F07GS0	23-Nov-20	23-Nov-20	Coupon linked to Underlying / Reference Index	13,600.00
19	958820	INE975F07GT8	NA*	28-Jun-22	-	1,700.00
20	958819	INE975F07GU6	30-May-20	30-May-22	638.16	7,500.00
21	958882	INE975F07GV4	NA*	26-Aug-21	-	8767.032**

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22	958903	INE975F07GW2	20-Jan-21	20-Jan-21	Coupon linked to Underlying / Reference Index	20,000.00
23	959047	INE975F07GX0	29-Oct-20	25-Jan-22	189.75	2,500.00
24	959067	INE975F07GY8	15-Nov-20	25-Nov-21	365.50	5,000.00
25	959137	INE975F07GZ5	23-Dec-20	21-Dec-21	578.25	7,500.00
26	959150	INE975F07HA6	NA*	25-Feb-22	-	4084.115**
27	953176	INE975F08CR9	31-Dec-20	31-Dec-25	450.00	5,000.00
28	955462	INE975F08CS7	20-Dec-20	18-Dec-26	417.50	5,000.00
29	956048	INE975F08CT5	24-Mar-21	24-Mar-27	855.00	10,000.00

(*) Represents Discounted Debentures

(**) Redemption amount includes redemption premium.

We request you to kindly issue the certificate taking note of the above contents to be submitted to stock exchange under the Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015.

For Kotak Mahindra Investments Ltd.

Jignesh Dave

Compliance Officer

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