

02nd February, 2024

Bombay Stock Exchange, Mumbai

1st Floor, P.J. Towers,

Dalal Street, Fort,

Mumbai – 400 001.

Kind Attn: - Mr. Marian D'souza**Sub: Intimation NCD Redemption Payment done on 02.02.2024**

Dear Sir,

With regard to NCD Redemption payment (listed) with details as mentioned below, please note that company has made timely Payment of Principle with Interest on 02.02.2024. Kindly take the same on records.

Sr No.	Particulars	Details
1	ISIN	INE975F07HP4
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	4000.00
9	Due date for redemption/ maturity	2nd February 2024
10	Actual date for redemption (DD/MM/YYYY)	2nd February 2024
11	Amount redeemed	4,03,13,90,687/-
12	Outstanding amount (Rs.)	NIL
13	Date of last Interest payment	8th December 2023

Yours Faithfully,

For Kotak Mahindra Investments Limited**Authorised Signatory****CC :****CRISIL Rating Agency****IDBI Trustee****Kotak Mahindra Investments Ltd.**

CIN U65900MH1988PLC047986

T +91 022 62185320

3rd Floor 12BKC, Plot C-12

F +91 022 62215400

G Block, Bandra Kurla Complex

www.kotak.com

Bandra (East), Mumbai - 400 051

Registered Office:

27BKC, C 27, G Block

Bandra Kurla Complex

Bandra (E), Mumbai - 400 051

India,