

KOTAK MAHINDRA INVESTMENTS LIMITED

Regd. Office : 27 BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051

CIN : US65900MH1988PLC047986

Website: www.kotak.com Telephone: 91 22 6160000

BALANCE SHEET AS AT 31ST MARCH 2018

EQUITY AND LIABILITIES

1. Shareholders' Funds

- (a) Share Capital
(b) Reserves and Surplus

2. Non-current Liabilities

- (a) Long-Term Borrowings
(b) Other Long Term Liabilities
(c) Long-Term Provisions

3. Current Liabilities

- (a) Short-Term Borrowings
(b) Trade Payables
(A) total outstanding dues of micro enterprises and small enterprises
(B) total outstanding dues of creditors other than micro enterprises and small enterprises
(c) Other Current Liabilities
(d) Short-Term Provisions

TOTAL

ASSETS

1. Non-Current Assets

- (a) Property, Plant and Equipment
(b) Intangible Assets
(c) Non-Current Investments
(d) Deferred Tax Assets (net)
(e) Long-Term Loans and Advances
(f) Other non-current assets

2. Current Assets

- (a) Current Investments
(b) Trade Receivables
(c) Cash and Bank Balances
(d) Short-Term Loans and Advances
(e) Other current assets

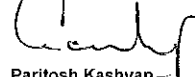
TOTAL

As at	As at
31st March 2018 (Audited)	31st March 2017 (Audited)
Rs. in lakhs	Rs. in lakhs
562.26	516.80
137,689.59	103,237.89
85,704.46	121,753.38
67.90	1,272.37
1,234.54	1,042.04
548,712.45	428,792.99
-	-
1,089.45	356.73
104,314.96	115,503.76
3,863.68	2,972.43
883,239.29	775,448.39
74.80	141.30
21.11	6.60
9,778.80	22,901.66
1,297.70	1,014.19
219,168.04	205,971.37
114.78	2,136.21
68,413.00	44,012.56
1,481.24	0.55
36,055.00	31,814.51
538,045.79	463,661.89
8,789.03	3,787.55
883,239.29	775,448.39

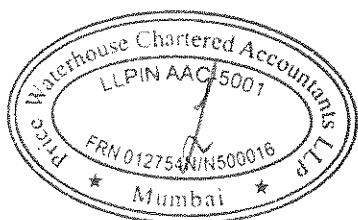
Place: Mumbai

Dated: 27th April 2018

For Kotak Mahindra Investments Limited



Paritosh Kashyap
(Managing Director & CEO)



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STATEMENT OF FINANCIAL RESULTS FOR THE SIX MONTHS AND YEAR ENDED 31ST MARCH 2018

	Six months ended 31st March 2018 (Audited - Refer Note 4) Rs. in lakhs	Six months ended 31st March 2017 (Audited - Refer Note 4) Rs. in lakhs	For the year ended 31st March 2018 (Audited) Rs. in lakhs	For the year ended 31st March 2017 (Audited) Rs. in lakhs
REVENUE				
Revenue from Operations	41,932.35	37,150.53	80,008.27	68,596.43
Other Income	8,100.12	3,292.21	11,352.45	7,573.39
TOTAL REVENUE	50,032.47	40,442.74	91,360.72	76,169.82
EXPENSES				
Employee Benefits Expense	1,301.12	1,159.80	2,640.10	2,528.12
Interest and Finance Costs	25,698.35	22,150.76	49,137.37	41,404.62
Depreciation and Amortisation expense	34.02	39.08	70.57	84.36
Other Expenses	1,584.87	1,766.94	2,848.35	3,141.54
TOTAL EXPENSES	28,618.36	25,116.58	54,696.39	47,158.64
Profit before Tax	21,414.12	15,326.16	36,664.33	29,011.18
Tax Expense :				
Current Tax				
- Pertaining to profit for the current year	(7,050.22)	(5,166.62)	(12,450.69)	(9,738.87)
- Adjustment of tax relating to earlier years (Net)	-	74.71	-	74.71
Deferred Tax	175.92	190.04	283.52	295.87
Profit after tax for the period / year	14,539.82	10,424.29	24,497.16	19,642.89
Earning per Share on Equity Shares of Rs.10 each				
- Basic and Diluted (in Rs.) (not annualised)	277.60	201.71	470.27	380.08

Notes

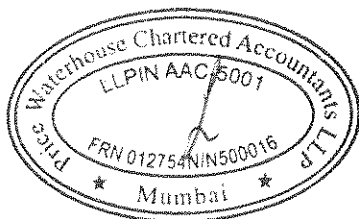
- The above results were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on 27th April, 2018.
- The above results are filed with BSE Limited under Regulation of the SEBI (Listing and Other Disclosure Requirements), 2015. The full format of the financial results are available on the websites of BSE Limited at www.bseindia.com and of the Company at www.kotak.com
- The accounting policies adopted in the preparation of financial results are consistent with those followed in the previous period/year.
- The figures for the six months ended 31/03/2018 and 31/03/2017 are the balancing figures between audited figures in respect of the full financial year and the year to date figures upto the first six months ended of the relevant financial year
- Figures for the previous year have been regrouped wherever necessary to conform to current period / year presentation

Place: Mumbai

Dated: 27th April 2018

For Kotak Mahindra Investments Limited

Paritosh Kashyap
Paritosh Kashyap
(Managing Director & CEO)



Kotak Mahindra Investments Limited

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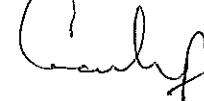
Website: www.kotak.com Telephone: 91 22 61660000

Financial Results for the year ended March 31, 2018

Sr.No.	Particulars	in lakh	
		Current year ended 3/31/2018 Audited	Previous year ended 3/31/2017 Audited
1	Total Income from Operations	91,360.72	76,169.82
2	Net Profit for the year (before Tax, Exceptional and Extraordinary items)	36,664.33	29,011.18
3	Net Profit for the year before tax (after Exceptional and Extraordinary items)	36,664.33	29,011.18
4	Net Profit for the year after tax (after Exceptional and Extraordinary items)	24,497.16	19,642.89
5	Paid up Equity Share Capital (Face Value ` 10 per share)	562.26	516.80
6	Reserves (excluding Revaluation Reserve)	137,689.59	103,237.89
7	Net Worth	138,251.85	103,754.69
8	Paid up Debt Capital / Outstanding Debt	729,457.40	659,858.57
9	Outstanding Redeemable Preference Shares	-	-
10	Debt Equity Ratio	5.28	6.36
11	Earnings per Share (of ` 10 each) (for continuing and discontinued operations) -		
	1. Basic	470.27	380.08
	2. Diluted	470.27	380.08
12	Capital Redemption Reserve	1,003.85	1,003.85
13	Debenture Redemption Reserve	-	-

Notes:

- The above results were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on 27th April, 2018.
- The above is an extract of the detailed format of annual financial results filed with BSE Limited under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the annual financial results are available on the websites of BSE Limited at www.bseindia.com and the Company at www.kotak.com
- For the items referred in sub-clauses (a), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements), Regulations, 2015, the pertinent disclosures have been made to the BSE Limited and can be accessed on www.bseindia.com
- Figures for the previous year have been regrouped wherever necessary to conform to current period / year presentation.

For **Kotak Mahindra Investments Limited****Paritosh Kashyap**
Managing Director & CEO

Place: Mumbai

Date : 27th April, 2018

